

AS "UNICREDIT BANK" LITHUANIA BRANCH BALANCE SHEET
April 1, 2009

LTL thousand

Seq.	Items	Residents		Non-residents		Total
		National	Foreign	National	Foreign	
1	Cash and funds with central banks	15815	588			16403
2	Held-for-sale financial assets	903				903
2.1.	Financial derivatives	903				903
2.2.	Equity securities					
2.3.	Debt securities					
2.4.	Loans and other pre-payments					
3	Financial assets measured at fair value					
3.1.	Equity securities					
3.2.	Debt securities					
3.3.	Loans and other pre-payments					
4	Financial assets available-for-sale					
4.1.	Equity securities					
4.2.	Debt securities					
4.3.	Loans and other pre-payments					
5	Loans and amounts receivable (including leasing)	38366	795812	12	322796	1156986
5.1.	Debt securities					
5.2.	Loans and other pre-payments	38366	795812	12	322796	1156986
6	Investments held-to-maturity					
6.1.	Debt securities					
6.2.	Loans and other pre-payments					
7	Financial derivatives: hedge transactions					
7.1.	Fair value hedge					
7.2.	Cash flow hedge					
7.3.	Hedge on a net investment in a foreign entity					
7.4.	Hedge on fair value against interest rate risk					
7.5.	Hedge on cash flows against interest rate risk					
8	Changes in fair value of hedged items upon entry into portfolio hedge transactions against interest rate risk					
9	Tangible assets	931				931
9.1.	Property, plant and equipment	931				931
9.2.	Investment assets					
10	Intangible assets	2282				2282
10.1.	Goodwill					
10.2.	Other	2282				2282
11	Investments in subsidiaries, associates and joint ventures, including goodwill (using equity method)					
12	Taxation assets	218				218
12.1.	Current taxes					
12.2.	Deferred taxes	218				218
13	Other assets	342	9	7	63	421
14	Non-current assets available-for-sale and transferable asset groups					
	Total assets	58857	796409	19	322859	1178144
15	Deposits of central banks			137		137
16	Held-for-sale financial liabilities	5				5
16.1.	Financial derivatives	5				5
16.2.	Liabilities on sales of borrowed financial assets not held by right of ownership					
16.3.	Deposits of credit institutions					
16.4.	Deposits (other than credit institutions' deposits)					
16.5.	Debt liabilities (certificates), including bonds subject to redemption in short notice					
16.6.	Other liabilities					
17	Financial liabilities measured at fair value					
17.1.	Deposits of credit institutions					
17.2.	Deposits (other than credit institutions' deposits)					
17.3.	Debt liabilities (certificates), including bonds					
17.4.	Subordinated loans					
17.5.	Other liabilities					
18	Financial liabilities measured at amortised cost	193977	147365	1891	781050	1124283
18.1.	Deposits of credit institutions		20851	260	775838	796949
18.2.	Deposits (other than credit institutions' deposits)	193977	126514	1631	5212	327334
18.3.	Debt liabilities (certificates), including bonds					
18.4.	Subordinated loans					
18.5.	Other liabilities					
19	Financial liabilities related with transferable financial assets					
20	Financial derivatives: hedge transactions					
20.1.	Fair value hedge					
20.2.	Cash flow hedge					
20.3.	Hedge on a net investment in a foreign entity					
20.4.	Hedge on fair value against interest rate risk					
20.5.	Hedge on cash flows against interest rate risk					
21	Changes in fair value of hedged items upon entry into portfolio hedge transactions against interest rate risk					
22	Provisions	427				427
22.1.	For restructuring					
22.2.	For open legal cases and tax disputes					
22.3.	For pensions and other payments to employees					
22.4.	For crediting liabilities and guarantees (special provisions)	427				427
22.5.	For contractual liabilities					

LTL thousand

Seq.	Items	Residents		Non-residents		Total
		National	Foreign	National	Foreign	
22.6.	Other provisions					
23	Taxation liabilities	809				809
23.1.	Current taxes	809				809
23.2.	Deferred taxes					
24	Other liabilities	1164	5525	58	42253	49000
25	Share capital payable on demand (cooperative shares)					
26	Liabilities related with transferable asset groups available-for-sale					
	Total liabilities	196382	152890	2086	823303	1174661
27	Capital					
27.1.	Paid up capital					
27.2.	Unpaid capital					
28	Share premium					
29	Other property					
29.1.	Equity related with compound financial derivatives					
29.2.	Other					
30	Revaluation reserves, other value adjustments					
30.1.	Tangible assets					
30.2.	Intangible assets					
30.3.	Hedge on a net investment in a foreign entity (effective part)					
30.4.	Exchange differences					
30.5.	Cash flow hedging (effective part)					
30.6.	Financial assets available-for-sale					
30.7.	Non-current assets available-for-sale or groups of transferable assets					
30.8.	Other					
31	Reserves (including retained profit or loss of the previous year)	5093				5093
32	Purchased own shares					
33	Profit of the current year	-1610				-1610
34	Advance dividends					
35	Minority interest					
35.1.	Revaluation reserves					
35.2.	Other					
	Total equity and minority interest	3483				3483
	Total liabilities and minority interest	199865	152890	2086	823303	1178144

AS "UniCredit Bank" Lithuania branch constantly fulfilled liquidity rate requirement, established by the Bank of Lithuania.

AS "UNICREDIT BANK" LITHUANIA BRANCH OFF-BALANCE ITEMS
April 1, 2009
LTL thousand

Seq. No.	Items	Total
1	Crediting liabilities	
1.1.	Granted to	290851
1.1.1.	Public authorities	306
1.1.2.	Credit institutions	
1.1.3.	Institutions	
1.1.4.	Business clients	289070
1.1.5.	Retail clients	1475
1.2.	Received from	
1.2.1.	Public authorities	
1.2.2.	Credit institutions	
1.2.3.	Institutions	
1.2.4.	Business clients	
1.2.5.	Retail clients	
2	Financial guarantees	
2.1.	Granted to	108809
2.1.1.	Public authorities	
2.1.2.	Credit institutions	400
2.1.3.	Institutions	
2.1.4.	Business clients	108409
2.1.5.	Retail clients	
2.2.	Received from	
2.2.1.	Public authorities	
2.2.2.	Credit institutions	
2.2.3.	Institutions	
2.2.4.	Business clients	
2.2.5.	Credit institutions	
2.3.	Credit financial derivatives received from	
2.3.1.	Public authorities	
2.3.2.	Credit institutions	
2.3.3.	Institutions	
2.3.4.	Business clients	
2.3.5.	Retail clients	
3	Other liabilities	
3.1.	Granted to the counterparty	145920
3.2.	Received from the counterparty	144363

AS "UNICREDIT BANK" LITHUANIA BRANCH PROFIT AND LOSS STATEMENT
April 1, 2009
LTL thousand

Seq. No.	Items	Amount
	CONTINUING OPERATIONS	
	Financial and operating revenues and expenses	5358
1	Interest revenues	12418
1.1.	Funds with central banks	35
1.2.	Held-for-sale financial assets (if recorded separately)	
1.3.	Financial assets at fair value (if recorded separately)	
1.4.	Financial assets available-for-sale	
1.5.	Loans and other receivables (including leasing)	12378
1.6.	Investments held-to-maturity	
1.7.	Interest rate risk hedge transactions	
1.8.	Other interest revenues	5
2	Interest expenses	8611
2.1.	Central banks	
2.2.	Held-for-sale financial assets (if recorded separately)	
2.3.	Financial assets at fair value (if recorded separately)	
2.4.	Financial liabilities at amortised cost	8602
2.5.	Interest rate risk hedge transactions	
2.6.	Other interest expenses	9
3	Expenses for redemption of shares on shareholders' request	
4	Revenues from dividends	
4.1.	Held-for-sale financial assets (if recorded separately)	
4.2.	Financial assets at fair value (if recorded separately)	
4.3.	Financial assets available-for-sale	
5	Revenues from services and commissions	751
6	Expenses for services and commissions	226
7	Net realised profit from financial assets and liabilities, not measured at fair value (resulting loss)	
7.1.	Financial assets available-for-sale	
7.2.	Loans and other receivables (including leasing)	
7.3.	Investments held-to-maturity	
7.4.	Financial liabilities at amortised cost	
7.5.	Other financial assets and liabilities	
8	Net profit from held-for-sale financial assets and held-for-sale financial liabilities (resulting loss)	898
8.1.	Equity securities and related financial derivatives	
8.2.	Interest-bearing financial instruments and related financial derivatives	
8.3.	Foreign exchange operations	
8.4.	Credit financial instruments and related financial derivatives	
8.5.	Commodities and related financial derivatives	
8.6.	Other held-for-sale financial assets and held-for-sale financial liabilities (including hybrid financial derivatives)	898
9	Net profit from financial assets and liabilities at fair value (resulting loss)	
10	Net profit from hedge transactions (resulting loss)	
11	Net result of exchange rate changes	128
12	Net profit from derecognition of assets (excluding assets available-for-sale) (resulting loss)	
13	Other operating revenues	
14	Other operating expenses	
15	Operating expenses	2772
15.1.	Staff maintenance expenses	1825
15.2.	General and administrative expenses	947
16	Amortisation	228
16.1.	Property, plant and equipment	92
16.2.	Investment assets	
16.3.	Intangible assets (excluding goodwill)	136
17	Provisions	427
18	Value impairment	3421
18.1.	Value impairment losses from financial assets measured not at fair value	3421
18.1.1.	Financial assets at cost (not-dealing equity securities and related financial derivatives)	
18.1.2.	Financial assets available-for-sale	
18.1.3.	Loans and other receivables (including leasing)	3421
18.1.4.	Investments held-to-maturity	
18.2.	Value impairment of non-financial assets	
18.2.1.	Property, plant and equipment	
18.2.2.	Investment assets	
18.2.3.	Goodwill	
18.2.4.	Other intangible assets	
18.2.5.	Investments in associates and joint ventures at equity method	
18.2.6.	Other assets	
19	Recognition of negative goodwill	
20	Profit (loss) from associates and joint ventures at equity method	
21	Profit from groups of non-current assets available-for-sale or transferable assets when not treated as discontinued operations	
	Gross profit from ongoing business before taxes and deduction of minority profit (resulting loss)	-1490
22	Tax expenses (revenues) related with profit (loss) of continuing operations	120
	Total profit from continuing operations before taxes and deduction of minority profit (resulting loss)	-1610
23	Profit from discontinued operations before taxes (resulting loss)	
	Gross profit from continuing and discontinued operations before taxes and deduction of minority profit (resulting loss)	-1610
24	Minority profit (loss)	
	PROFIT (LOSS) ATTRIBUTABLE TO PARENT ENTITY OWNERS	-1610

 MANAGER
 Gintaras Maželis
 General Manager



 CHIEF BOOKKEEPER
 Danutė Vilkėlienė
 Chief Accountant

