

AS "UNICREDIT BANK" LITHUANIA BRANCH BALANCE SHEET
January 1, 2010

LTL thousand

Seq.	Items	Residents		Non-residents		Total
		National	Foreign	National	Foreign	
1	Cash and funds with central banks	61907	911			62818
2	Held-for-sale financial assets	399				399
2.1.	Financial derivatives	399				399
2.2.	Equity securities					
2.3.	Debt securities					
2.4.	Loans and other pre-payments					
3	Financial assets measured at fair value					
3.1.	Equity securities					
3.2.	Debt securities					
3.3.	Loans and other pre-payments					
4	Financial assets available-for-sale					
4.1.	Equity securities					
4.2.	Debt securities					
4.3.	Loans and other pre-payments					
5	Loans and amounts receivable (including leasing)	25957	1004755	1	309097	1339810
5.1.	Debt securities					
5.2.	Loans and other pre-payments	25957	1004755	1	309097	1339810
6	Investments held-to-maturity					
6.1.	Debt securities					
6.2.	Loans and other pre-payments					
7	Financial derivatives: hedge transactions					
7.1.	Fair value hedge					
7.2.	Cash flow hedge					
7.3.	Hedge on a net investment in a foreign entity					
7.4.	Hedge on fair value against interest rate risk					
7.5.	Hedge on cash flows against interest rate risk					
8	Changes in fair value of hedged items upon entry into portfolio hedge transactions against interest rate risk					
9	Tangible assets	743				743
9.1.	Property, plant and equipment	743				743
9.2.	Investment assets					
10	Intangible assets	2056				2056
10.1.	Goodwill					
10.2.	Other	2056				2056
11	Investments in subsidiaries, associates and joint ventures, including goodwill (using equity method)					
12	Taxation assets	88				88
12.1.	Current taxes					
12.2.	Deferred taxes	88				88
13	Other assets	182	38	9	1	230
14	Non-current assets available-for-sale and transferable asset groups					
	Total assets	91332	1005704	10	309098	1406144
15	Deposits of central banks			88		88
16	Held-for-sale financial liabilities	26				26
16.1.	Financial derivatives	26				26
16.2.	Liabilities on sales of borrowed financial assets not held by right of ownership					
16.3.	Deposits of credit institutions					
16.4.	Deposits (other than credit institutions' deposits)					
16.5.	Debt liabilities (certificates), including bonds subject to redemption in short notice					
16.6.	Other liabilities					
17	Financial liabilities measured at fair value					
17.1.	Deposits of credit institutions					
17.2.	Deposits (other than credit institutions' deposits)					
17.3.	Debt liabilities (certificates), including bonds					
17.4.	Subordinated loans					
17.5.	Other liabilities					
18	Financial liabilities measured at amortised cost	225678	295032	4187	823598	1348495
18.1.	Deposits of credit institutions			344	787732	788076
18.2.	Deposits (other than credit institutions' deposits)	225678	295032	3843	8178	532731
18.3.	Debt liabilities (certificates), including bonds					
18.4.	Subordinated loans					
18.5.	Other liabilities				27688	27688
19	Financial liabilities related with transferable financial assets					
20	Financial derivatives: hedge transactions					
20.1.	Fair value hedge					
20.2.	Cash flow hedge					
20.3.	Hedge on a net investment in a foreign entity					
20.4.	Hedge on fair value against interest rate risk					
20.5.	Hedge on cash flows against interest rate risk					
21	Changes in fair value of hedged items upon entry into portfolio hedge transactions against interest rate risk					
22	Provisions	850				850
22.1.	For restructuring					
22.2.	For open legal cases and tax disputes					
22.3.	For pensions and other payments to employees					
22.4.	For crediting liabilities and guarantees (special provisions)	850				850
22.5.	For contractual liabilities					

Seq.	Items	Residents				Non-residents		Total
		National		Foreign		National	Foreign	
22.6.	Other provisions	850					850	
23	Taxation liabilities							
23.1.	Current taxes							
23.2.	Deferred taxes	451					451	
24	Other liabilities	451					451	
25	Share capital payable on demand (cooperative shares)							
26	Liabilities related with transferable asset groups available-for-sale	799	4129	2	42915		47845	
	Total liabilities	227804	299161	4277	866513		1397755	
27	Capital							
27.1.	Paid up capital							
27.2.	Unpaid capital							
28	Share premium							
29	Other property							
29.1.	Equity related with compound financial derivatives							
29.2.	Other							
30	Revaluation reserves, other value adjustments							
30.1.	Tangible assets							
30.2.	Intangible assets							
30.3.	Hedge on a net investment in a foreign entity (effective part)							
30.4.	Exchange differences							
30.5.	Cash flow hedging (effective part)							
30.6.	Financial assets available-for-sale							
30.7.	Non-current assets available-for-sale or groups of transferable assets							
30.8.	Other							
31	Reserves (including retained profit or loss of the previous year)	5093					5093	
32	Purchased own shares							
33	Profit of the current year	3296					3296	
34	Advance dividends							
35	Minority interest							
35.1.	Revaluation reserves							
35.2.	Other							
	Total equity and minority interest	8389					8389	
	Total liabilities and minority interest	236193	299161	4277	866513		1406144	

AS "UniCredit Bank" Lithuania branch constantly fulfilled liquidity rate requirement, established by the Bank of Lithuania.

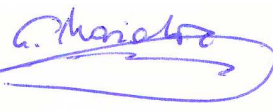
AS "UNICREDIT BANK" LITHUANIA BRANCH OFF-BALANCE ITEMS
January 1, 2010

Seq. No.	Items	LTL thousand	
			Total
1	Crediting liabilities		
1.1.	Granted to		101887
1.1.1.	Public authorities		
1.1.2.	Credit institutions		
1.1.3.	Institutions		
1.1.4.	Business clients		101242
1.1.5.	Retail clients		645
1.2.	Received from		
1.2.1.	Public authorities		
1.2.2.	Credit institutions		
1.2.3.	Institutions		
1.2.4.	Business clients		
1.2.5.	Retail clients		
2	Financial guarantees		
2.1.	Granted to		165610
2.1.1.	Public authorities		
2.1.2.	Credit institutions		52275
2.1.3.	Institutions		
2.1.4.	Business clients		113335
2.1.5.	Retail clients		
2.2.	Received from		146702
2.2.1.	Public authorities		107701
2.2.2.	Credit institutions		30944
2.2.3.	Institutions		6629
2.2.4.	Business clients		1428
2.2.5.	Credit institutions		
2.3.	Credit financial derivatives received from		
2.3.1.	Public authorities		
2.3.2.	Credit institutions		
2.3.3.	Institutions		
2.3.4.	Business clients		
2.3.5.	Retail clients		
3	Other liabilities		
3.1.	Granted to the counterparty		21437
3.2.	Received from the counterparty		14638

AS "UNICREDIT BANK" LITHUANIA BRANCH PROFIT AND LOSS STATEMENT
January 1, 2010
LTL thousand

Seq. No.	Items	Amount
	CONTINUING OPERATIONS	
	Financial and operating revenues and expenses	23978
1	Interest revenues	45544
1.1.	Funds with central banks	125
1.2.	Held-for-sale financial assets (if recorded separately)	
1.3.	Financial assets at fair value (if recorded separately)	
1.4.	Financial assets available-for-sale	
1.5.	Loans and other receivables (including leasing)	45417
1.6.	Investments held-to-maturity	
1.7.	Interest rate risk hedge transactions	
1.8.	Other interest revenues	2
2	Interest expenses	28789
2.1.	Central banks	
2.2.	Held-for-sale financial assets (if recorded separately)	
2.3.	Financial assets at fair value (if recorded separately)	
2.4.	Financial liabilities at amortised cost	28780
2.5.	Interest rate risk hedge transactions	
2.6.	Other interest expenses	9
3	Expenses for redemption of shares on shareholders' request	
4	Revenues from dividends	
4.1.	Held-for-sale financial assets (if recorded separately)	
4.2.	Financial assets at fair value (if recorded separately)	
4.3.	Financial assets available-for-sale	
5	Revenues from services and commissions	3344
6	Expenses for services and commissions	1765
7	Net realised profit from financial assets and liabilities, not measured at fair value (resulting loss)	
7.1.	Financial assets available-for-sale	
7.2.	Loans and other receivables (including leasing)	
7.3.	Investments held-to-maturity	
7.4.	Financial liabilities at amortised cost	
7.5.	Other financial assets and liabilities	
8	Net profit from held-for-sale financial assets and held-for-sale financial liabilities (resulting loss)	4883
8.1.	Equity securities and related financial derivatives	
8.2.	Interest-bearing financial instruments and related financial derivatives	
8.3.	Foreign exchange operations	
8.4.	Credit financial instruments and related financial derivatives	
8.5.	Commodities and related financial derivatives	
8.6.	Other held-for-sale financial assets and held-for-sale financial liabilities (including hybrid financial derivatives)	4883
9	Net profit from financial assets and liabilities at fair value (resulting loss)	
10	Net profit from hedge transactions (resulting loss)	
11	Net result of exchange rate changes	722
12	Net profit from derecognition of assets (excluding assets available-for-sale) (resulting loss)	
13	Other operating revenues	39
14	Other operating expenses	
15	Operating expenses	10674
15.1.	Staff maintenance expenses	6148
15.2.	General and administrative expenses	4526
16	Amortisation	796
16.1.	Property, plant and equipment	340
16.2.	Investment assets	
16.3.	Intangible assets (excluding goodwill)	456
17	Provisions	850
18	Value impairment	7405
18.1.	Value impairment losses from financial assets measured not at fair value	7405
18.1.1.	Financial assets at cost (not-dealing equity securities and related financial derivatives)	
18.1.2.	Financial assets available-for-sale	
18.1.3.	Loans and other receivables (including leasing)	7405
18.1.4.	Investments held-to-maturity	
18.2.	Value impairment of non-financial assets	
18.2.1.	Property, plant and equipment	
18.2.2.	Investment assets	
18.2.3.	Goodwill	
18.2.4.	Other intangible assets	
18.2.5.	Investments in associates and joint ventures at equity method	
18.2.6.	Other assets	
19	Recognition of negative goodwill	
20	Profit (loss) from associates and joint ventures at equity method	
21	Profit from groups of non-current assets available-for-sale or transferable assets when not treated as discontinued operations	
	Gross profit from ongoing business before taxes and deduction of minority profit (resulting loss)	4253
22	Tax expenses (revenues) related with profit (loss) of continuing operations	957
	Total profit from continuing operations before taxes and deduction of minority profit (resulting loss)	3296
23	Profit from discontinued operations before taxes (resulting loss)	
	Gross profit from continuing and discontinued operations before taxes and deduction of minority profit (resulting loss)	3296
24	Minority profit (loss)	
	PROFIT (LOSS) ATTRIBUTABLE TO PARENT ENTITY OWNERS	3296

 MANAGER
 Gintaras Maželis
 General Manager



 CHIEF BOOKKEEPER
 Danutė Vilkelienė
 Chief Accountant

