

AS "UNICREDIT BANK" LITHUANIA BRANCH BALANCE SHEET
April 1, 2010

LTL thousand

Seq.	Items	Residents		Non-residents		Total
		National	Foreign	National	Foreign	
1	Cash and funds with central banks	84235	1699			85934
2	Held-for-sale financial assets	834				834
2.1.	Financial derivatives	834				834
2.2.	Equity securities					
2.3.	Debt securities					
2.4.	Loans and other pre-payments					
3	Financial assets measured at fair value					
3.1.	Equity securities					
3.2.	Debt securities					
3.3.	Loans and other pre-payments					
4	Financial assets available-for-sale					
4.1.	Equity securities					
4.2.	Debt securities					
4.3.	Loans and other pre-payments					
5	Loans and amounts receivable (including leasing)	85414	938806		41350	1065570
5.1.	Debt securities					
5.2.	Loans and other pre-payments	85414	938806		41350	1065570
6	Investments held-to-maturity					
6.1.	Debt securities					
6.2.	Loans and other pre-payments					
7	Financial derivatives: hedge transactions					
7.1.	Fair value hedge					
7.2.	Cash flow hedge					
7.3.	Hedge on a net investment in a foreign entity					
7.4.	Hedge on fair value against interest rate risk					
7.5.	Hedge on cash flows against interest rate risk					
8	Changes in fair value of hedged items upon entry into portfolio hedge transactions against interest rate risk					
9	Tangible assets	672				672
9.1.	Property, plant and equipment	672				672
9.2.	Investment assets					
10	Intangible assets	1966				1966
10.1.	Goodwill					
10.2.	Other	1966				1966
11	Investments in subsidiaries, associates and joint ventures, including goodwill (using equity method)					
12	Taxation assets	88				88
12.1.	Current taxes					
12.2.	Deferred taxes	88				88
13	Other assets	155	19	6	32	212
14	Non-current assets available-for-sale and transferable asset groups					
	Total assets	173364	940524	6	41382	1155276
15	Deposits of central banks			79		79
16	Held-for-sale financial liabilities	273				273
16.1.	Financial derivatives	273				273
16.2.	Liabilities on sales of borrowed financial assets not held by right of ownership					
16.3.	Deposits of credit institutions					
16.4.	Deposits (other than credit institutions' deposits)					
16.5.	Debt liabilities (certificates), including bonds subject to redemption in short notice					
16.6.	Other liabilities					
17	Financial liabilities measured at fair value					
17.1.	Deposits of credit institutions					
17.2.	Deposits (other than credit institutions' deposits)					
17.3.	Debt liabilities (certificates), including bonds					
17.4.	Subordinated loans					
17.5.	Other liabilities					
18	Financial liabilities measured at amortised cost	144383	308831	2515	618607	1074336
18.1.	Deposits of credit institutions	30000	96268	264	586564	713096
18.2.	Deposits (other than credit institutions' deposits)	114383	212563	2251	4356	333553
18.3.	Debt liabilities (certificates), including bonds					
18.4.	Subordinated loans					
18.5.	Other liabilities				27687	27687
19	Financial liabilities related with transferable financial assets					
20	Financial derivatives: hedge transactions					
20.1.	Fair value hedge					
20.2.	Cash flow hedge					
20.3.	Hedge on a net investment in a foreign entity					
20.4.	Hedge on fair value against interest rate risk					
20.5.	Hedge on cash flows against interest rate risk					
21	Changes in fair value of hedged items upon entry into portfolio hedge transactions against interest rate risk					
22	Provisions	850				850
22.1.	For restructuring					
22.2.	For open legal cases and tax disputes					
22.3.	For pensions and other payments to employees					
22.4.	For crediting liabilities and guarantees (special provisions)	850				850
22.5.	For contractual liabilities					

LTL thousand

Seq.	Items	Residents		Non-residents		Total
		National	Foreign	National	Foreign	
22.6.	Other provisions					
23	Taxation liabilities	635				635
23.1.	Current taxes	635				635
23.2.	Deferred taxes					
24	Other liabilities	18281	6985	276	42875	68417
25	Share capital payable on demand (cooperative shares)					
26	Liabilities related with transferable asset groups available-for-sale					
	Total liabilities	164422	315816	2870	661482	1144590
27	Capital					
27.1.	Paid up capital					
27.2.	Unpaid capital					
28	Share premium					
29	Other property					
29.1.	Equity related with compound financial derivatives					
29.2.	Other					
30	Revaluation reserves, other value adjustments					
30.1.	Tangible assets					
30.2.	Intangible assets					
30.3.	Hedge on a net investment in a foreign entity (effective part)					
30.4.	Exchange differences					
30.5.	Cash flow hedging (effective part)					
30.6.	Financial assets available-for-sale					
30.7.	Non-current assets available-for-sale or groups of transferable assets					
30.8.	Other					
31	Reserves (including retained profit or loss of the previous year)	8389				8389
32	Purchased own shares					
33	Profit of the current year	2297				2297
34	Advance dividends					
35	Minority interest					
35.1.	Revaluation reserves					
35.2.	Other					
	Total equity and minority interest	10686				10686
	Total liabilities and minority interest	175108	315816	2870	661482	1155276

AS "UniCredit Bank" Lithuania branch constantly fulfilled liquidity rate requirement, established by the Bank of Lithuania.

AS "UNICREDIT BANK" LITHUANIA BRANCH OFF-BALANCE ITEMS
April 1, 2010

LTL thousand

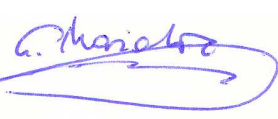
Seq. No.	Items	Total
1	Crediting liabilities	
1.1.	Granted to	153800
1.1.1.	Public authorities	
1.1.2.	Credit institutions	
1.1.3.	Institutions	
1.1.4.	Business clients	153259
1.1.5.	Retail clients	541
1.2.	Received from	
1.2.1.	Public authorities	
1.2.2.	Credit institutions	
1.2.3.	Institutions	
1.2.4.	Business clients	
1.2.5.	Retail clients	
2	Financial guarantees	
2.1.	Granted to	203998
2.1.1.	Public authorities	
2.1.2.	Credit institutions	105535
2.1.3.	Institutions	
2.1.4.	Business clients	98463
2.1.5.	Retail clients	
2.2.	Received from	135152
2.2.1.	Public authorities	98237
2.2.2.	Credit institutions	31234
2.2.3.	Institutions	5681
2.2.4.	Business clients	
2.2.5.	Credit institutions	
2.3.	Credit financial derivatives received from	
2.3.1.	Public authorities	
2.3.2.	Credit institutions	
2.3.3.	Institutions	
2.3.4.	Business clients	
2.3.5.	Retail clients	
3	Other liabilities	
3.1.	Granted to the counterparty	42628
3.2.	Received from the counterparty	34615

AS "UNICREDIT BANK" LITHUANIA BRANCH PROFIT AND LOSS STATEMENT
April 1, 2010

LTL thousand

Seq. No.	Items	Amount
	CONTINUING OPERATIONS	
	Financial and operating revenues and expenses	6043
1	Interest revenues	9031
1.1.	Funds with central banks	37
1.2.	Held-for-sale financial assets (if recorded separately)	
1.3.	Financial assets at fair value (if recorded separately)	
1.4.	Financial assets available-for-sale	
1.5.	Loans and other receivables (including leasing)	8993
1.6.	Investments held-to-maturity	
1.7.	Interest rate risk hedge transactions	
1.8.	Other interest revenues	1
2	Interest expenses	4070
2.1.	Central banks	
2.2.	Held-for-sale financial assets (if recorded separately)	
2.3.	Financial assets at fair value (if recorded separately)	
2.4.	Financial liabilities at amortised cost	4070
2.5.	Interest rate risk hedge transactions	
2.6.	Other interest expenses	
3	Expenses for redemption of shares on shareholders' request	
4	Revenues from dividends	
4.1.	Held-for-sale financial assets (if recorded separately)	
4.2.	Financial assets at fair value (if recorded separately)	
4.3.	Financial assets available-for-sale	
5	Revenues from services and commissions	877
6	Expenses for services and commissions	891
7	Net realised profit from financial assets and liabilities, not measured at fair value (resulting loss)	
7.1.	Financial assets available-for-sale	
7.2.	Loans and other receivables (including leasing)	
7.3.	Investments held-to-maturity	
7.4.	Financial liabilities at amortised cost	
7.5.	Other financial assets and liabilities	
8	Net profit from held-for-sale financial assets and held-for-sale financial liabilities (resulting loss)	632
8.1.	Equity securities and related financial derivatives	
8.2.	Interest-bearing financial instruments and related financial derivatives	
8.3.	Foreign exchange operations	
8.4.	Credit financial instruments and related financial derivatives	
8.5.	Commodities and related financial derivatives	
8.6.	Other held-for-sale financial assets and held-for-sale financial liabilities (including hybrid financial derivatives)	632
9	Net profit from financial assets and liabilities at fair value (resulting loss)	
10	Net profit from hedge transactions (resulting loss)	
11	Net result of exchange rate changes	464
12	Net profit from derecognition of assets (excluding assets available-for-sale) (resulting loss)	
13	Other operating revenues	
14	Other operating expenses	
15	Operating expenses	2730
15.1.	Staff maintenance expenses	1709
15.2.	General and administrative expenses	1021
16	Amortisation	169
16.1.	Property, plant and equipment	79
16.2.	Investment assets	
16.3.	Intangible assets (excluding goodwill)	90
17	Provisions	
18	Value impairment	463
18.1.	Value impairment losses from financial assets measured not at fair value	463
18.1.1.	Financial assets at cost (not-dealing equity securities and related financial derivatives)	
18.1.2.	Financial assets available-for-sale	
18.1.3.	Loans and other receivables (including leasing)	463
18.1.4.	Investments held-to-maturity	
18.2.	Value impairment of non-financial assets	
18.2.1.	Property, plant and equipment	
18.2.2.	Investment assets	
18.2.3.	Goodwill	
18.2.4.	Other intangible assets	
18.2.5.	Investments in associates and joint ventures at equity method	
18.2.6.	Other assets	
19	Recognition of negative goodwill	
20	Profit (loss) from associates and joint ventures at equity method	
21	Profit from groups of non-current assets available-for-sale or transferable assets when not treated as discontinued operations	
	Gross profit from ongoing business before taxes and deduction of minority profit (resulting loss)	2681
22	Tax expenses (revenues) related with profit (loss) of continuing operations	384
	Total profit from continuing operations before taxes and deduction of minority profit (resulting loss)	2297
23	Profit from discontinued operations before taxes (resulting loss)	
	Gross profit from continuing and discontinued operations before taxes and deduction of minority profit (resulting loss)	2297
24	Minority profit (loss)	
	PROFIT (LOSS) ATTRIBUTABLE TO PARENT ENTITY OWNERS	2297

MANAGER
 Gintaras Maželis
 General Manager



CHIEF BOOKKEEPER
 Danutė Vilkeliėnė
 Chief Accountant

