

**AS "UNICREDIT BANK" LITHUANIA BRANCH BALANCE SHEET**

October 1, 2007

LTL'000

| Balance sheet |  | Residents    | Foreign       | Non-residents |               |
|---------------|--|--------------|---------------|---------------|---------------|
| Item No       | Items  | National     | currency      | National      | Foreign       |
|               |  | 1            | 2             | 3             | 4             |
|               |  |              |               |               | Total         |
|               |  |              |               |               | 5             |
| <b>ASSETS</b> |  |              |               |               |               |
| <b>11000</b>  | <b>CASH</b>  | <b>1131</b>  | <b>722</b>    |               | <b>1853</b>   |
| 11010         | Bank notes and coins   | 1131         | 722           |               | 1853          |
| 11020         | Other payment instruments  |              |               |               |               |
| <b>11100</b>  | <b>PRECIOUS METALS AND OTHER VALUABLES</b>   |              |               |               |               |
| 11110         | Precious metals  |              |               |               |               |
| 11120         | Other valuables  |              |               |               |               |
| <b>11200</b>  | <b>CLAIMS ON CENTRAL BANKS</b>   | <b>39037</b> |               |               | <b>39037</b>  |
| 11210         | Funds on correspondent accounts  |              |               |               |               |
| 11211         | Of which funds for operations with securities  |              |               |               |               |
| 11220         | Target deposits  |              |               |               |               |
| 11230         | Required reserves  | 39037        |               |               | 39037         |
| 11240         | Repurchased agreement  |              |               |               |               |
| <b>11300</b>  | <b>SHORT-TERM TREASURY BILLS</b>   |              |               |               |               |
| <b>11600</b>  | <b>CLAIMS ON BANKS AND OTHER CREDIT OR FINANCIAL INSTITUTIONS</b>  | <b>20108</b> | <b>14117</b>  | <b>242214</b> | <b>276439</b> |
| 11601         | Of which pledged deposits  |              |               |               |               |
| 11602         | Of which claims on banks of the countries of B and C groups and on other credit and financial institutions | X            | X             |               |               |
| 11603         | Of which claims on patronizing bank or other patronizing credit and financial institution                  |              |               | 158           | 158           |
| 11604         | Of which claims on supervisory banks or other supervisory credit and financial institutions                |              |               |               |               |
| 11610         | Funds on correspondent accounts with banks   | 100          | 301           | 1374          | 1775          |
| 11620         | Overnight deposits   | 20008        | 13816         | 239352        | 273176        |
| 11630         | DEMAND DEPOSITS  |              |               |               |               |
| 11631         | With banks   |              |               |               |               |
| <b>11640</b>  | <b>TIME DEPOSITS</b>   |              |               | <b>1488</b>   | <b>1488</b>   |
| 11641         | With banks   |              |               | 1488          | 1488          |
| 11642         | With other credit and financial institutions   |              |               |               |               |
| 11643         | With financial institutions  |              |               |               |               |
| 11660         | Repurchase agreements  |              |               |               |               |
| <b>11670</b>  | <b>SHORT-TERM LOANS</b>  |              |               |               |               |
| 11671         | To banks   |              |               |               |               |
| 11672         | To other credit institutions   |              |               |               |               |
| 11673         | To financial institutions  |              |               |               |               |
| <b>11680</b>  | <b>LONG-TERM LOANS</b>   |              |               |               |               |
| 11681         | To banks   |              |               |               |               |
| 11682         | To other credit institutions   |              |               |               |               |
| 11683         | To financial institutions  |              |               |               |               |
| <b>11700</b>  | <b>FINANCIAL DERIVATIVES</b>   |              |               |               |               |
| <b>11800</b>  | <b>LOANS GRANTED TO CUSTOMERS</b>  | <b>75432</b> | <b>561595</b> | <b>785</b>    | <b>637812</b> |
| 11801         | Of which overdrafts to legal persons   | 36318        | 40375         | 1             | 76694         |
| 11802         | Of which overdrafts to private persons   | 99           |               | 8             | 107           |
| 11803         | Of which loans for pledged deposits  | 35           | 1022          | 13            | 1070          |
| 11804         | Of which loans to customers of B and C group countries   | X            | X             |               |               |
| 11810         | SHORT-TERM LOANS   | 31356        | 61541         | 20            | 92917         |
| 11811         | To central government authorities  |              |               |               |               |
| 11812         | To local government  |              |               |               |               |
| 11813         | To public and municipal enterprises  |              |               |               |               |
| 11814         | To private enterprises   | 31234        | 61539         | 1             | 92774         |
| 11815         | To non-profit organizations  |              |               |               |               |
| 11816         | To private persons   | 122          | 2             | 19            | 143           |
| 11817         | To mandatory social and health insurance funds   |              |               |               |               |
| 11820         | LONG-TERM LOANS  | 44076        | 500054        | 765           | 544895        |
| 11821         | To central government authorities  |              |               |               |               |
| 11822         | To local government  | 14612        | 1072          |               | 15684         |
| 11823         | To public and municipal enterprises  |              |               |               |               |
| 11824         | To private enterprises   | 28858        | 488558        |               | 517416        |
| 11825         | To non-profit organizations  |              |               |               |               |
| 11826         | To private persons   | 606          | 4396          | 765           | 5767          |
| 11827         | To mandatory social and health insurance funds   |              | 6028          |               | 6028          |
| 11830         | SHORT-TERM BILLS DISCOUNTED  |              |               |               |               |
| 11831         | Of public and municipal enterprises  |              |               |               |               |
| 11832         | Of private enterprises   |              |               |               |               |
| 11833         | Of private persons   |              |               |               |               |
| 11840         | LONG-TERM BILLS DISCOUNTED   |              |               |               |               |
| 11841         | Of public and municipal enterprises  |              |               |               |               |
| 11842         | Of private enterprises   |              |               |               |               |
| 11843         | Of private persons   |              |               |               |               |
| 11850         | REPURCHASED AGREEMENT  |              |               |               |               |
| 11860         | FACTORING  |              |               |               |               |
| <b>11900</b>  | <b>CUSTOMERS DEBT</b>  |              |               |               |               |
| 11910         | For the fulfilled guarantee (surety)   |              |               |               |               |
| 11920         | Advance payments   |              |               |               |               |
| 11930         | Accepted bills paid up   |              |               |               |               |
| <b>12000</b>  | <b>LEASE</b>   |              |               |               |               |
| <b>12100</b>  | <b>DEPOSIT CERTIFICATES ACQUIRED</b>   |              |               |               |               |
| 12110         | Short-term   |              |               |               |               |
| 12120         | Long-term  |              |               |               |               |
| <b>12300</b>  | <b>DEBT SECURITIES</b>   | <b>5188</b>  |               |               | <b>5188</b>   |
| 12310         | Long-term Treasury bills (over one year)   | 5188         |               |               | 5188          |
| 12320         | To central government authorities  |              |               |               |               |
| 12330         | To local government  |              |               |               |               |
| 12340         | Of banks   |              |               |               |               |
| 12350         | Of other credit institutions   |              |               |               |               |
| 12360         | Of financial institutions  |              |               |               |               |
| 12370         | Of public and municipal enterprises  |              |               |               |               |
| 12380         | Of private enterprises   |              |               |               |               |

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| Balance sheet                            |   | Residents                 |                          | Non-residents             |                          | Total         |
|--|---|---------------------------|--------------------------|---------------------------|--------------------------|---------------|
| Item No                                  | Items   | National<br>currency<br>1 | Foreign<br>currency<br>2 | National<br>currency<br>3 | Foreign<br>currency<br>4 |               |
| <b>12400</b>                             | <b>EQUITY SECURITIES</b>  |                           |                          |                           |                          |               |
| 12401                                    | Of which on those booked accounting according to equity method                            |                           |                          |                           |                          |               |
| 12410                                    | Of banks  |                           |                          |                           |                          |               |
| 12420                                    | Of other credit institutions  |                           |                          |                           |                          |               |
| 12430                                    | Of financial institutions   |                           |                          |                           |                          |               |
| 12440                                    | Of public and municipal enterprises   |                           |                          |                           |                          |               |
| 12450                                    | Of private enterprises  |                           |                          |                           |                          |               |
| <b>12500</b>                             | <b>INTANGIBLE FIXED ASSETS</b>  | <b>1067</b>               |                          |                           |                          | <b>1067</b>   |
| 12520                                    | Formation costs   | 131                       |                          |                           |                          | 131           |
| 12530                                    | Formation costs amortization (with minus sign)  | -3                        |                          |                           |                          | -3            |
| 12540                                    | Goodwill (+/-)  |                           |                          |                           |                          |               |
| 12550                                    | Positive goodwill depreciation (with minus sign)  |                           |                          |                           |                          |               |
| 12560                                    | Other intangible assets   | 936                       |                          |                           |                          | 936           |
| 12570                                    | Amortization of other intangible assets (with minus sign)                                 | -49                       |                          |                           |                          | -49           |
| <b>12600</b>                             | <b>TANGIBLE FIXED ASSETS</b>  | <b>1119</b>               |                          |                           |                          | <b>1119</b>   |
| 12610                                    | Bank buildings  |                           |                          |                           |                          |               |
| 12620                                    | Other immovable property  |                           |                          |                           |                          |               |
| 12630                                    | Equipment and other fixed assets  | 1099                      |                          |                           |                          | 1099          |
| 12640                                    | Vehicles  | 20                        |                          |                           |                          | 20            |
| 12650                                    | Depreciation of tangible fixed assets (with minus sign)                                   | -29                       |                          |                           |                          | -29           |
| 12660                                    | Construction in progress  |                           |                          |                           |                          |               |
| <b>12700</b>                             | <b>ASSETS TAKEN OVER FOR DEBTS</b>  |                           |                          |                           |                          |               |
| 12710                                    | Real estate   |                           |                          |                           |                          |               |
| 12720                                    | Securities  |                           |                          |                           |                          |               |
| 12730                                    | Other assets  |                           |                          |                           |                          |               |
| <b>12800</b>                             | <b>OTHER ASSETS</b>   | <b>643</b>                | <b>1</b>                 | <b>49</b>                 | <b>4</b>                 | <b>697</b>    |
| 12810                                    | Transit accounts  |                           |                          |                           |                          |               |
| 12820                                    | Accrued income  |                           |                          |                           |                          |               |
| 12830                                    | Deferred expenses   | 81                        |                          | 42                        | 4                        | 127           |
| 12840                                    | Other assets  | 562                       | 1                        | 7                         |                          | 570           |
| <b>12900</b>                             | <b>SPECIFIC PROVISIONS (with minus sign)</b>  | <b>-145</b>               | <b>-6614</b>             |                           |                          | <b>-6759</b>  |
| 12910                                    | Against loans   | -145                      | -6614                    |                           |                          | -6759         |
| 12920                                    | Against claims on banks and other credit and financial institutions                       |                           |                          |                           |                          |               |
| 12930                                    | Against accrued income  |                           |                          |                           |                          |               |
| 12940                                    | Against other doubtful assets   |                           |                          |                           |                          |               |
| 12950                                    | Against general risk of loan portfolio  |                           |                          |                           |                          |               |
| <b>10000</b>                             | <b>TOTAL:</b>   | <b>143644</b>             | <b>576435</b>            | <b>49</b>                 | <b>243003</b>            | <b>963131</b> |
| <b>LIABILITIES, SHAREHOLDERS' EQUITY</b> |   |                           |                          |                           |                          |               |
| <b>23200</b>                             | <b>LIABILITIES TO CENTRAL BANK</b>  |                           |                          |                           | <b>62</b>                | <b>62</b>     |
| 23210                                    | Deposits  |                           |                          |                           | 62                       | 62            |
| 23211                                    | Demand deposits   |                           |                          |                           | 62                       | 62            |
| 23212                                    | Time deposits   |                           |                          |                           |                          |               |
| 23220                                    | Overnight loans   |                           |                          |                           |                          |               |
| 23230                                    | Repurchase agreements   |                           |                          |                           |                          |               |
| 23240                                    | Other short-term loans  |                           |                          |                           |                          |               |
| 23250                                    | Long-term loans   |                           |                          |                           |                          |               |
| <b>23600</b>                             | <b>LIABILITIES TO BANKS AND OTHER CREDIT AND FINANCIAL INSTITUTIONS</b>                   | <b>500</b>                | <b>101</b>               | <b>253</b>                | <b>538300</b>            | <b>539154</b> |
| 23601                                    | Including pledged deposits  |                           |                          |                           |                          |               |
| 23602                                    | Of which claims on patronizing bank or other patronizing credit and financial institution |                           |                          | 26                        |                          | 26            |
| 23603                                    | Of which claims on captive banks or other captive credit and financial institutions       |                           |                          |                           |                          |               |
| 23610                                    | Funds on correspondent accounts   |                           |                          | 253                       |                          | 253           |
| 23611                                    | Of which overnight deposits   |                           |                          |                           |                          |               |
| 23620                                    | DEMAND DEPOSITS   | 500                       | 101                      |                           |                          | 601           |
| 23621                                    | Of banks  |                           |                          |                           |                          |               |
| 23622                                    | Of other credit institutions  |                           |                          |                           |                          |               |
| 23623                                    | Of insurance companies and pension funds  | 499                       | 101                      |                           |                          | 600           |
| 23624                                    | Of other financial institutions   | 1                         |                          |                           |                          | 1             |
| 23630                                    | TIME DEPOSITS   |                           |                          |                           | 538300                   | 538300        |
| 23631                                    | Of banks  |                           |                          |                           | 538300                   | 538300        |
| 23632                                    | Of other credit institutions  |                           |                          |                           |                          |               |
| 23633                                    | Of insurance companies and pension funds  |                           |                          |                           |                          |               |
| 23634                                    | Of other financial institutions   |                           |                          |                           |                          |               |
| 23640                                    | REPURCHASED AGREEMENT   |                           |                          |                           |                          |               |
| 23650                                    | LOANS   |                           |                          |                           |                          |               |
| 23651                                    | From banks  |                           |                          |                           |                          |               |
| 23652                                    | From other credit institutions  |                           |                          |                           |                          |               |
| 23653                                    | From financial institutions   |                           |                          |                           |                          |               |
| <b>23700</b>                             | <b>LOANS FROM INTERNATIONAL ORGANISATIONS</b>   | <b>X</b>                  | <b>X</b>                 |                           |                          |               |
| <b>23800</b>                             | <b>DEPOSITS AND LETTERS OF CREDIT</b>   | <b>134122</b>             | <b>78686</b>             | <b>14939</b>              | <b>8132</b>              | <b>235879</b> |
| 23801                                    | Of which pledged deposits   | 1020                      | 30179                    | 62                        |                          | 31261         |
| 23810                                    | DEMAND DEPOSITS   | 114431                    | 69587                    | 14926                     | 7675                     | 206619        |
| 23811                                    | Of central government authorities   |                           |                          | 85                        |                          | 85            |
| 23812                                    | Of local government authorities   | 279                       | 1                        |                           |                          | 280           |
| 23813                                    | Of public and municipal enterprises   |                           |                          |                           |                          |               |
| 23814                                    | Of private enterprises  | 113283                    | 69217                    | 14493                     | 7511                     | 204504        |
| 23815                                    | Of non-profit organizations   | 183                       |                          | 38                        |                          | 221           |
| 23816                                    | Of private persons  | 686                       | 369                      | 310                       | 164                      | 1529          |
| 23820                                    | TIME DEPOSITS   | 19691                     | 9099                     | 13                        | 457                      | 29260         |
| 23821                                    | Of central government authorities   |                           |                          |                           |                          |               |
| 23822                                    | Of local government authorities   |                           |                          |                           |                          |               |
| 23823                                    | Of PUBLIC and municipal enterprises   |                           |                          |                           |                          |               |
| 23824                                    | Of private enterprises  | 18586                     | 1770                     |                           |                          | 20356         |
| 23825                                    | Of non-profit organizations   |                           |                          |                           |                          |               |
| 23826                                    | Of private persons  | 1105                      | 7329                     | 13                        | 457                      | 8904          |

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| Balance sheet |   | Residents     | Foreign      | Non-residents |               |               |
|---------------|---|---------------|--------------|---------------|---------------|---------------|
| Item No       | Items   | National      | currency     | National      | Foreign       | Total         |
|               |   | 1             | 2            | 3             | 4             | 5             |
| <b>23900</b>  | <b>DEPOSIT CERTIFICATES ISSUED</b>                                  |               |              |               |               |               |
| 23910         | Short-term  |               |              |               |               |               |
| 23920         | Long-term   |               |              |               |               |               |
| <b>24100</b>  | <b>FINANCIAL DERIVATIVES</b>  |               |              |               |               |               |
| <b>24200</b>  | <b>SPECIAL AND LENDING FUNDS</b>                                    |               |              |               |               |               |
| 24210         | Of international organizations                                      |               |              |               |               |               |
| 24220         | Of the Government   |               |              |               |               |               |
| 24221         | Privatization   |               |              |               |               |               |
| 24222         | Agricultural  |               |              |               |               |               |
| 24223         | Other funds   |               |              |               |               |               |
| 24230         | Mandatory social and health insurance funds                         |               |              |               |               |               |
| <b>24400</b>  | <b>DEBT SECURITIES ISSUED</b>                                       |               |              |               |               |               |
| <b>24600</b>  | <b>PAID BUT NOT REGISTERED SHARE CAPITAL</b>                        |               |              |               |               |               |
| <b>24800</b>  | <b>OTHER LIABILITIES</b>  | 617           | 1114         | 414           | 185844        | 187989        |
| 24810         | Transit accounts  |               | 1111         |               |               | 1111          |
| 24820         | Accrued expenses  | 562           |              |               | 171           | 733           |
| 24830         | Deferred incomes  | 3             | 3            |               |               | 6             |
| 24850         | Other liabilities   | 52            |              | 414           | 185673        | 186139        |
| <b>25000</b>  | <b>SPECIAL AND OTHER RESERVES</b>                                   |               |              |               |               |               |
| 25010         | Other specific provisions   |               |              |               |               |               |
| 25020         | Specific provisions for general risk of the off-balance sheet items |               |              |               |               |               |
| 25030         | Reserves for taxes  |               |              |               |               |               |
| 25040         | Other reserves  |               |              |               |               |               |
| <b>25500</b>  | <b>SUBORDINATED LOANS</b>   |               |              |               |               |               |
| <b>25600</b>  | <b>SHAREHOLDERS' EQUITY</b>   | -97           |              |               |               | -97           |
| 25610         | Registered share capital <sup>1</sup>                               |               |              |               |               |               |
| 25611         | Bought up own shares (with minus sign)                              |               |              |               |               |               |
| 25620         | Share premium   |               |              |               |               |               |
| 25630         | Reserve capital   |               |              |               |               |               |
| 25640         | Retained earnings or loss of the previous year                      |               |              |               |               |               |
| 25650         | General reserves for loan losses                                    |               |              |               |               |               |
| 25660         | Other general reserves  |               |              |               |               |               |
| 25670         | Fixed assets revaluation reserves                                   |               |              |               |               |               |
| 25900         | Financial assets revaluation reserves                               |               |              |               |               |               |
| 25680         | Restricted (distributable) profit                                   |               |              |               |               |               |
| 25690         | Profit (loss) of current year                                       | -97           |              |               |               | -97           |
| 25700         | Foreign bank branch funds received from the head office             |               |              |               | 144           | 144           |
| <b>20000</b>  | <b>TOTAL:</b>   | <b>135142</b> | <b>79901</b> | <b>15812</b>  | <b>732276</b> | <b>963131</b> |

AS "UniCredit Bank" Lithuania branch constantly fulfilled liquidity rate requirement, established by the Bank of Lithuania.

#### AS "UNICREDIT BANK" LITHUANIA BRANCH OFF-BALANCE ITEMS

October 1, 2007

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| Item No      | Bank liabilities and claims  | X      |
|--------------|--|--------|
| <b>10010</b> | <b>Bank guarantees and sureties</b>  | 83729  |
| <b>10011</b> | <b>Bearing signs to be fulfilled</b>   |        |
| <b>10012</b> | <b>Bearing no signs to be fulfilled</b>  | 83729  |
| <b>10020</b> | <b>Issued by bank letters of credit</b>  | 11632  |
| <b>10030</b> | <b>Accepted bills</b>  |        |
| <b>10040</b> | <b>Assets purchase, sale contracts</b>   | X      |
| 10041        | Assets purchase contracts (liabilities)  |        |
| 10042        | Assets sale contracts (claims)   |        |
| <b>10050</b> | <b>Crediting liabilities (to grant a loan, purchase securities, issue a guarantee or surety, or to accept bills)</b> | 317811 |
| <b>10060</b> | <b>Customs guarantees pledged by depositing the guaranteed amount as a collateral</b>                                |        |
| <b>10070</b> | <b>Other bank claims and liabilities</b>   | X      |
| 10071        | Other bank claims  |        |
| 10072        | Other bank liabilities   |        |
| <b>10100</b> | <b>Spot deals</b>  | X      |
| 10101        | Purchase   |        |
| 10102        | Sale   |        |

| Item No      | Financial derivatives  | Currency exchange | Interest rates | Equity related | Others |
|--------------|--|-------------------|----------------|----------------|--------|
| <b>10200</b> | <b>Claims</b>  |                   |                |                |        |
| 10201        | Forward deals  |                   |                |                |        |
| 10202        | Swap deals   |                   |                |                |        |
| 10203        | Put options  |                   |                |                |        |
| 10204        | Call options   |                   |                |                |        |
| 10205        | Futures  |                   |                |                |        |
| 10206        | Other claims   |                   |                |                |        |
| <b>10300</b> | <b>Liabilities</b>   |                   |                |                |        |
| 10301        | Forward deals  |                   |                |                |        |
| 10302        | Swap deals   |                   |                |                |        |
| 10303        | Put options  |                   |                |                |        |
| 10304        | Call options   |                   |                |                |        |
| 10305        | Futures  |                   |                |                |        |
| 10306        | Other claims   |                   |                |                |        |
| <b>20000</b> | <b>TOTAL BANK CLAIMS</b>                                     |                   |                |                |        |
| <b>30000</b> | <b>TOTAL BANK LIABILITIES</b>                                |                   |                |                | 413172 |
| 40000        | Restored savings and interest of the population <sup>2</sup> |                   |                |                | X      |
| 40001        | Claims   |                   |                |                |        |
| 40002        | Liabilities  |                   |                |                |        |

## AS "UNICREDIT BANK" LITHUANIA BRANCH PROFIT ANT LOSS STATEMENT

October 1, 2007

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| Item No<br>KKK11-12 | Item<br>1   | Amount<br>2  |
|---------------------|---|--------------|
| <b>16000</b>        | <b>INTEREST INCOME</b>  | <b>4,083</b> |
| 16010               | On funds with central banks   | 15           |
| 16020               | On loans to banks and credit or financial institutions and on claims on banks and credit institutions | 867          |
| 16030               | On subordinated loans   |              |
| 16040               | On loans  | 3,189        |
| 16050               | On debt securities acquired   | 12           |
| 16070               | On lease  |              |
| 16080               | On bills discounted   |              |
| <b>28000</b>        | <b>INTEREST EXPENSES</b>  | <b>2,844</b> |
| 28010               | For central banks   |              |
| 28020               | For banks and other credit and financial institutions   | 2,349        |
| 28030               | For subordinated loans  |              |
| 28040               | For depositors  | 495          |
| 28050               | For debt securities issued  |              |
| 28060               | For lease   |              |
| <b>91000</b>        | <b>NET INTEREST INCOME</b>  | <b>1,239</b> |
| <b>16100</b>        | <b>INCOME ON OWNERSHIP SECURITIES</b>   |              |
| 16101               | Of which on those booked according to equity method   |              |
| <b>16200</b>        | <b>SERVICES AND COMMISSION INCOME</b>   | <b>328</b>   |
| 16210               | On assets assigned for management   |              |
| 16230               | From funds transfer   | 88           |
| 16240               | From credit cards   |              |
| 16250               | From bonds trading  |              |
| 16260               | From base currency exchange   | 52           |
| 16220               | Others  | 188          |
| <b>28200</b>        | <b>SERVICES AND COMMISSIONS EXPENSES</b>  | <b>41</b>    |
| 28210               | On assets assigned for management   |              |
| 28230               | For funds transfer  | 8            |
| 28240               | For credit cards  |              |
| 28250               | For bonds trading   |              |
| 28260               | For exchange of base currency   |              |
| 28220               | Others  | 33           |
| <b>16600</b>        | <b>REALISED PROFIT (LOSS)</b>   | <b>-422</b>  |
| 16610               | From operations with foreign currency   | -422         |
| 16620               | From operations with debt securities  |              |
| 16630               | From operations with ownership securities   |              |
| 16640               | From operations with other financial instruments  |              |
| <b>16800</b>        | <b>UNREALISED PROFIT (LOSS)</b>   |              |
| 16810               | From operations with foreign currency   |              |
| 16820               | From operations with debt securities  |              |
| 16830               | From operations with ownership securities   |              |
| 16840               | From operations with derivatives and other financial instruments                                      |              |
| <b>92000</b>        | <b>PROFIT (LOSS) FROM MAIN ACTIVITY</b>   | <b>1,104</b> |
| <b>16700</b>        | <b>OTHER BANK INCOME</b>  | <b>337</b>   |
| 16720               | Received upon sale of movable real estate and other security instruments                              |              |
| 16730               | Other bank income   | 337          |
| <b>28300</b>        | <b>OPERATIONAL EXPENSES</b>   | <b>1,462</b> |
| 28310               | Salaries, social insurance and other expenses related with salaries                                   | 929          |
| 28320               | Rent of premises and household expenses   | 156          |
| 28330               | Office equipment maintenance expenses   | 114          |
| 28340               | Education and business trip expenses  | 92           |
| 28350               | Advertising and marketing expenses  | 18           |
| 28360               | Transport, post and communication services expenses   | 44           |
| 28370               | Payments to organizations servicing the bank  | 44           |
| 28380               | Other operational expenses  | 65           |
| <b>28400</b>        | <b>OTHER BANK EXPENSES</b>  | <b>30</b>    |
| 28410               | Deposit insurance contributions   |              |
| 28420               | For charity and sponsorship   |              |
| 28430               | Taxes   | 22           |
| 28440               | Other expenses  | 8            |
| 28450               | Expenses on sale, handling and maintenance of movable or real estate and other security instruments   |              |
| <b>28600</b>        | <b>AMORTIZATION AND DEPRECIATION</b>  | <b>81</b>    |
| 28610               | Amortization of intangible assets   | 52           |
| 28620               | Depreciation of fixed assets  | 29           |
| <b>29200</b>        | <b>EXPENSES ON SPECIFIC PROVISIONS</b>  | <b>-35</b>   |
| 29210               | Against loans and interest  | -35          |
| 29220               | Against other doubtful assets   |              |
| 29230               | Against off-balance sheet liabilities   |              |
| 29240               | Against general risk of loan portfolio  |              |
| 29250               | General risk of the off-balance sheet items   |              |
|                     | Due to paid back written- off loans   |              |
| <b>93000</b>        | <b>PROFIT (LOSS) FROM ORDINARY ACTIVITIES</b>   | <b>-97</b>   |
| 17200               | <b>EXTRAORDINARY INCOME</b>   |              |
| 29600               | <b>EXTRAORDINARY EXPENSES</b>   |              |
| <b>94000</b>        | <b>PROFIT (LOSS) FROM EXTRAORDINARY ACTIVITIES</b>  |              |
| <b>10000</b>        | <b>TOTAL INCOME</b>   | <b>4,326</b> |
| <b>20000</b>        | <b>TOTAL EXPENSES</b>   | <b>4,423</b> |
| <b>95000</b>        | <b>PROFIT (LOSS) BEFORE TAXES</b>   | <b>-97</b>   |
| <b>39800</b>        | <b>TAXES</b>  |              |
| 39810               | Profit tax  |              |
| 39820               | Adjustment (+/-) of profit tax calculated in the previous year  |              |
| 39830               | Deferred taxes  |              |
| <b>96000</b>        | <b>NET PROFIT (LOSS)</b>  | <b>-97</b>   |

MANAGER  
Rimantas Busila  
General Manager

CHIEF BOOKKEEPER  
Danutė Vilkeliene  
Chief Financier

EXECUTED BY  
Danutė Vilkeliene  
Chief Financier